

MATRIX Coding

Automotive, Travel, Electronics and Trucks/ATV Motorcycle coding is done a little differently than the rest of the Product section. Both MRI and Simmons set it up similarly. The codes for each question within the section are split up by which purchase or which trip taken. Using the MRI 2017 Doublebase study as an example, below are the different code headings that they use:

Automotive and Other Vehicles	Motorcycle	ATV/UTV
Most Recent Purchase/Lease	Most Recent Purchase	Most Recent Purchase
2 nd Most Recent Purchase/Lease	2 nd Most Recent Purchase	Other Purchase
3 rd Most Recent Purchase/Lease	Other Purchase	
4 th Most Recent Purchase/Lease		

Travel - Foreign	Travel - Domestic	Electronics – Television Sets
Last Trip	Last Trip	Most Recent Purchase
2 nd Last Trip	2 nd Last Trip	2 nd Most Recent Purchase
Other Trips	Other Trips	Other Purchase

If you are trying to put together several codes from the *Automotive* section you should <u>NOT</u> use the **NET** codes when you want to talk about a vehicle with specific characteristics. For example, if we wanted to see someone who purchased a **New Toyota Camry in the past 12 months**, the **NET** codes below would not mean what the user thinks it means:

(Toyota Camry ~ Net Any Vehicle - Make and Model AND New ~ (M12S011739 AND M12S012807 AND M12S012828) Net Any Vehicle Decision Maker - New/used AND In last 12 months ~ Net Any Vehicle Decision Maker - When Bought/leased)

This code would actually translate into any person who purchased any **New vehicle** (didn't matter if it was a Toyota Camry), also purchased a **Toyota Camry** (didn't matter if it was new or in the past 12 months) and **purchased a vehicle in the past 12 months** (didn't matter if it was a new vehicle or even an Toyota Camry). <u>NET codes should only be used by themselves and not combined with other attributes.</u>



In order to match the **Toyota Camry** with it being a **New vehicle** and **purchased in the past 12 months** the user must use the corresponding codes from each of the "*Most Recent Purchase/Lease*", "2nd Most Recent Purchase/Lease, "3rd Most Recent Purchase/Lease", and "4th Most Recent Purchase/Lease", column headings. You must account for all of the parts. The correct coding is below:

Title 🔻	Code	Ŧ	Resps	T	Population
((Toyota Camry \sim Most Recent Purchase/Lease - Make and Model	((M12S007847 AND M12S007942 AND M12S007963) OR		109		538
AND New \sim Most Recent Purchase/Lease - New/used AND In last	(M12S008820 AND M12S008915 AND M12S008936) OR				
12 months \sim Most Recent Purchase/Lease - When Bought/leased)	(M12S009793 AND M12S009888 AND M12S009909) OR				
OR (Toyota Camry ~ 2nd Most Recent Purchase/Lease - Make	(M12S010766 AND M12S010861 AND M12S010882))				
and Model AND New \sim 2nd Most Recent Purchase/Lease -					
New/used AND In last 12 months ~ 2nd Most Recent					
Purchase/Lease - When Bought/leased) OR (Toyota Camry \sim 3rd					
Most Recent Purchase/Lease - Make and Model AND New \sim 3rd					
Most Recent Purchase/Lease - New/used AND In last 12 months					
~ 3rd Most Recent Purchase/Lease - When Bought/leased) OR					
(Toyota Camry ~ 4th Most Recent Purchase/Lease - Make and					
Model AND New ~ 4th Most Recent Purchase/Lease - New/used					

As you can see this can result in a lot of coding for the user, so Telmar has designed **MATRIX** coding. With the **Matrix** coding you need only to include the codes from the **"Most Recent Purchase/Lease"** section. <u>You</u> <u>must precede the code with the word **Matrix**. It is also suggested that you update your title with **Matrix** as well for consistency. Therefore the code using **Matrix** coding would look like this:</u>

Title 🔻	Code	F	Resps 🛛 📍	Population
Matrix (Toyota Camry ~ Most Recent Purchase/Lease - Make and	Matrix (M12S007847 AND M12S007942 AND M12S007963)	1	109	538
Model AND New ~ Most Recent Purchase/Lease - New/used AND				
In last 12 months \sim Most Recent Purchase/Lease - When				
Bought/leased)				

The *Matrix* coding internally expands the code to represent the extensive version without the user doing all of the coding manually. So this code would indeed signify someone who purchased or leased a **New Toyota Camry in the past 12 months**.

Travel categories coding is used the same way. Simply precede the word *Matrix* with your set of "Last Trip" codes.

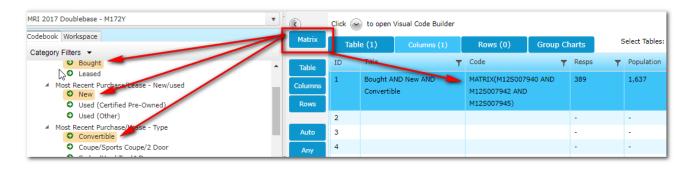


3 NEW WAYS OF MATRIX CODING IN SURVEYTIME

The Matrix button will only appear in SurveyTime if and only if the Matrix coding function is setup within the codebook by Telmar. Otherwise, the button it will not appear within the application.

CODING GRID – Matrix Button

Using the Crtl key, select in the codebook the codes from the **Most Recent Purchase** section, and then click the **Matrix** button. It is also suggested that you update your title with **Matrix** as well for consistency.



CODING GRID – Right Mouse Click Menu

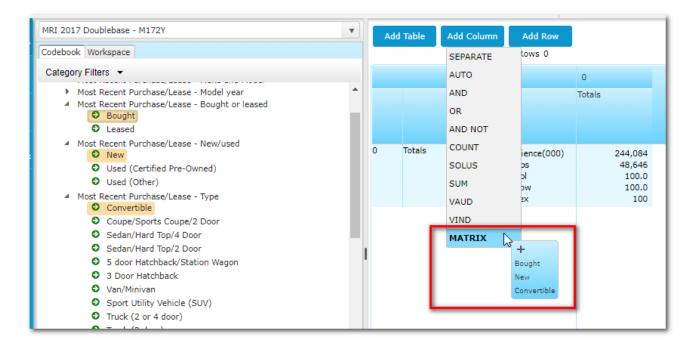
Select in the codebook the codes from the **Most Recent Purchase** section and add each part to individual rows. *Right mouse click* to launch the menu and choose **Combine** with **MATRIX**. It is also suggested that you update your title with **Matrix** as well for consistency.

Tal	ole (1)	Columns (4)	Rows (0)	Group Charts			
ID	Title		Send to		►		
1	Bought AND New AND Conve		Combine		Þ	Any	07942 AND
1			Separate			All	07 942 ANL
			Swap Rows/Colum	ns		OR	
2	Bought		Insert Blank Row			AND	-
2	Bought		Insert Multiple Blar	nk Rows		SUM	
			Insert Separator			COUNT	
	3 New		Delete Selected Ro	w		VIND	
3		Clear Grid		VAUD			
		nvertible Clear All Grids Save Own Codes Title Mode		VMUL			
	Constanting of the			MATRIA			
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			Long Title View Mo	de	►	MEAN	
-			Cut			MEDIAN	
5			Сору			MEDIANZ	
6			Copy Text		►	SOLUS	
7			Paste (Insert Copie	ed)		VDIV	
8			Press Ctrl+V to Pas	ste Text From Outside		DIVIDE	
9			Mnemonic lookup				



CROSSTAB GRID – Coding Menu

Using the Ctrl key, drag selected codes in the codebook from the **Most Recent Purchase** section and hover over **ADD Column** (or ADD Row). The *Coding Menu* will appear and choose **Matrix**. It is also suggested that you update your title with *Matrix* as well for consistency.



If you have any questions, please contact your Telmar client service representative or email <u>AccountServices@Telmar.com</u>